

# CONTENTS

ACKNOWLEDGMENTS		IX
DISCLOSURE		XIV
Chapter 1	INTRODUCTION	1
Chapter 2	THE GREEN PANIC: ALL ROADS LEAD OUT OF OIL	7
Chapter 3	WHAT WORKS Now?	41
Chapter 4	THE HYDROGEN PORK BARREL, MARKET FORCES, AND SUBSIDIZED BUBBLES	90
Chapter 5	THE BUBBLE AT THE CONVERGENCE OF FOUR DREAMS	124
Chapter 6	WHY THE GREENS TURNED OUT TO BE RIGHT	142
Chapter 7	THE GHOST OF ARTHUR ANDERSEN	169
Chapter 8	SELLING THE WIND	201
Chapter 9	THE US OUT-DISTANCED BY JAPAN, SPAIN, GERMANY, FRANCE, CANADA, DENMARK, BRAZIL, INDIA, AND CHINA	229
Chapter 10	WHY SHOULD ALL OF THIS PRODUCE A NEW ENERGY BUBBLE?	256
NOTES		283
INDEX		299